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Taxonomy and systematics

Contribution to the systematic value of the leaf trichomes in the Cordiaceae (Boraginales)

Contribución al valor sistemático de los tricomas foliares en las Cordiaceae (Boraginales)

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Abstract

Leaf trichomes are vital for plant physiology, defense, and ecological interactions. This study utilized scanning electron microscopy to examine the leaf trichomes of 7 species in the family Cordiaceae, including 5 species from the genus *Cordia* and 2 from *Varronia*. Various types of trichomes, including glandular, non-glandular, and stellate, were observed. Our findings highlight differences in trichome types, density, and distribution both within and between genera. This research enhances the understanding of anatomical diversity and the significance of leaf trichomes in Cordiaceae, providing a foundation for future studies in plant biology. The high diversity of trichome structure in the studied species indicates their importance for their classification. Therefore, the results of this study provide a useful insight into the diversity of trichomes and their potential as a taxonomic tool.

Keywords: Indumentum; Glandular; Non-glandular; Stellate trichomes; Taxonomy

Resumen

Los tricomas de las hojas son vitales para la fisiología, la defensa y las interacciones ecológicas de las plantas. Este estudio utilizó microscopía electrónica de barrido para examinar los tricomas de las hojas de 7 especies de la familia Cordiaceae; se incluyeron 5 de los géneros *Cordia* y 2 de *Varronia*. Se observaron varios tipos de tricomas, incluidos glandulares, no glandulares y estrellados. Nuestros hallazgos resaltan las diferencias en los tipos de tricomas, la densidad y la distribución tanto dentro como entre géneros. Esta investigación mejora la comprensión de la diversidad anatómica, resalta la importancia de los tricomas de las hojas en Cordiaceae y proporciona una base para futuros estudios en biología vegetal. La gran diversidad de la estructura de los tricomas en las especies

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estudiadas indica su importancia para su clasificación. Por lo tanto, los resultados de este estudio proporcionan una buena visión de la diversidad de tricomas y su potencial como herramienta taxonómica.

Palabras clave: Indumento; Glandular; No glandular; Tricomas estrellados; Taxonomía

Introduction

The family Cordiaceae in Boraginales includes 2 large genera, Cordia L. and Varronia P. Browne with a total of 368 accepted species (POWO, 2024) or 350 (APG 4, 2016). Its members are usually shrubs or trees that are distributed in tropical and subtropical regions (Luebert et al., 2016). The classification of this family and its subfamilies has been debated by botanists for years. In most references Cordiaceae has been recognized as a family or as part of Heliotropiaceae and Boraginaceae. Finally, based on the results of Luebert et al. (2016), this family was accepted as a separate family in Boraginales. Cordiaceae is the only family in Boraginales with plicate cotyledons and generally a twice-dichotomous style with 4 stigmatic branches (Luebert et al., 2016). Johnston (1951) introduced the genus Cordia with 5-7 sections for Cordiaceae and molecular work placed Varronia as the sister genus of Cordia (Miller & Gottschling, 2007). Species of Cordia are found principally in tropical and subtropical regions of the American, Asian, and African continents. In this genus, there are many species cultivated as ornamentals, and for wood and medicinal applications, with extensive use by traditional communities (Matias et al., 2015). Varronia is a Neotropical genus with most of its species naturally distributed in Brazil (Silva & Melo, 2019).

Leaf trichomes are specialized structures that grow on the epidermis of leaves. They play an important role in how plants adapt to their environment and interact with it (Wagner, 1991); also, they are a powerful tool in solving taxonomic problems (e.g., Ghahremaninejad et al., 2012). Trichomes play a significant role in the leaf texture of Cordiaceae species, contributing to their diagnostic value within the family. Studies have shown that the family possesses both glandular and non-glandular leaf trichomes, which influence their rough texture (Amer et al., 2016). Notably, in some regions, the abrasive surface of these leaves (including those of Cordia sebestena L.) has led to their traditional use as natural sandpaper (Flowers of India, 2025). Cordiaceae exhibits a wide range of leaf trichome morphologies, yet comprehensive studies elucidating their diversity and functional significance remain limited. Trichome morphology, density, and distribution are known to vary extensively even within closely related taxa, reflecting adaptation to diverse ecological niches and selective pressures (Rodríguez &

Healey, 2000). In addition to their functional roles, the structural and functional diversity of leaf indument in Cordiaceae are indispensable taxonomic tools. Trichome characteristics often serve as apomorphic characters that assist botanists in resolving complex taxonomic issues (e.g., Beilstein et al., 2006; Ghahremaninejad, 2004; Kong & Hong, 2019; Steyn & Van Wyk, 2021). However, many studies within this family have paid insufficient attention to trichome features (e.g., Amer et al., 2016; Taroda, 1984).

Trichome morphology exhibits remarkable diversity across the plant kingdom, playing a significant role in the taxonomy and ecology of various plant families, including the Boraginaceae and Cordiaceae (Selvi & Bigazzi, 2001). Limited studies on Cordiaceae trichomes reveal a high diversity of trichomes both among closely related species (Tölke et al., 2013) and at the genus level (Silva et al., 2023). This diversity in trichome morphology suggests intricate evolutionary adaptations that may serve various ecological functions.

Given the existing literature on *Cordia* and *Varronia*, trichomes have critical taxonomic features in Cordiaceae, particularly for differentiating closely related genera. This study aims to examine the trichome morphology of both genera using SEM to clarify their taxonomic relationships. Scanning electron microscopy enhances trichome trait comparison by providing greater detail (Gonçales et al., 2023). We anticipated identifying distinct trichome characteristics to resolve existing taxonomic ambiguities. By focusing on these morphological characters, we seek to enhance the understanding of Cordiaceae taxonomy.

Material and methods

Samples were obtained from Herbarium specimens of the Naturhistorisches Museum Wien (W) and Botanical Museum Berlin-Dahlem (B), acronyms according to Thiers (2025). Trichome morphology was studied using SEM at the Natural History Museum (NHM), Vienna. Leaves were soaked in 40-degree water for 10 minutes to restore trichomes and then air-dried for 1 hour. Leaf samples were attached to SEM stubs with conductive adhesive tabs and coated with a thin layer of gold for conductivity, applied with a sputter coater. Imaging was performed with a JEOL JXA 6610LV SEM at the Vienna Museum. Digital images from various regions were captured, documenting trichome characteristics such as type, shape, size, density,

Table 1			
The voucher	table	of studied	specimens.

No.	Species	Locality	Collector and number	QR code	Herbarium acronym	Type of trichome
1	Cordia africana Lam.	Ethiopia	U. i. 285	W0254121	W	Non-glandular
2	Cordia alliodora (Ruiz & Pav.) Oken	Brazil	s.c. 893	W0058028	W	Non-glandular
3	Cordia bicolor A.DC.	Brazil	Schomburgk 678	W0010617	W	Stellate
4	Cordia decandra Hook. & Arn.	Chile	K.H. & Rechinger 63378	W0254122	W	Non-glandular
5	Cordia myxa L.	Greece	Rainer KARL	W0254123	W	Non-glandular
6	Varronia bullata L.	-	-	W0254157	W	Glandular, non-glandular
7	Varronia guanacastensis (Standl.) J.S.Mill.	Costa Rica	Zamora et al. 6340	B101137807	В	Glandular, non-glandular (short pyramidal shape)

and distribution for each species. Additionally, a voucher table listing the information and codes of the specimens used was prepared (Table 1).

Results

Electron microscopy studies of 5 species of *Cordia* and 2 species of *Varronia* illustrate the diversity in the size, shape, and distribution of trichomes in Cordiaceae. Variation was observed both within and between genera. Two main types of trichomes were identified among the studied species, glandular and non-glandular. Glandular trichomes were observed only in *Varronia* species, while non-glandular were observed in species of both genera. In addition, a special type of stellate trichome, which mostly has more than 10 arms, as a first-time report, was observed in *Cordia bicolor* A. DC.

Among the investigated species, glandular trichomes with a size of 100 to 120 µm were observed only in *Varronia bullata* L. and *V. guanacastensis* (Standl.) J.J. Mill. (Fig. 1). A type of trichome was observed in *Cordia myxa* L., which is bag-like and different from nonglandular trichomes. The samples used in this research were herbarium specimens, but for accurate diagnosis of this trichome, fresh material is needed.

In all 7 studied species, non-glandular trichomes were observed on both adaxial and abaxial leaf surfaces. In *Cordia africana* Lam., the upper surface of the leaf has scattered short trichomes that exist in the form of small protrusions distant from one another, while the back surface of the leaf in this species (Fig. 2A) has depressions where different trichomes are densely present in these depressions. In *C. alliodora* (Ruiz & Pav.) Oken., simple trichomes are observed on both surfaces. On the abaxial

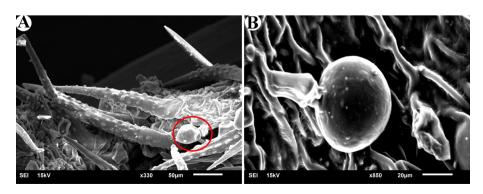


Figure 1. Glandular trichomes. A, Glandular trichomes (Icircled) next to non-glandular trichomes in *Varronia bullata*; B, glandular trichomes in *Varronia guanacastensis*.

surface of the leaf, in addition to this type of trichome, there are smaller and curved trichomes that do not have small projections on their surface (Fig. 2B). On the abaxial surface of C. decandra Hook. & Arn. leaves, in addition to short and long simple trichomes, which are smooth and sometimes curved, horn-shaped hard trichomes are also observed (Fig. 2C). In C. myxa, in addition to the specific type of trichomes mentioned (referring to glandular trichomes), very small trichomes that include a widened base and a protrusion (Fig. 2D) are observed in nearly regular rows on the adaxial surface of the leaf. On the abaxial surface, long trichomes with small projections are observed. Varronia bullata also has simple trichomes. which are similar to the trichomes of the mentioned species, except that on the adaxial surface, trichomes are completely dormant (Fig. 3A), but on the abaxial surface, in addition to greater diversity and density, some standing or twisted trichomes are also seen (Fig. 3B). In Varronia guanacastensis, a special type of trichome was observed, which covered the adaxial surface of the leaf in addition to many glandular trichomes. These trichomes are short and have a conical end (Fig. 3C). On the abaxial surface, a type of horn-like non-glandular trichome is also seen (Fig. 3D).

Stellate trichomes are a type of branched trichome that have several arms arising from a common base (either stalked or sessile). This type of trichome was observed only in *Cordia bicolor*. The number of arms of these trichomes is between 10 and 17, and the length of each arm is between 50 and 100 μ m. Figure 4 shows the studied specimen and the observed stellate trichome. The distribution and density of trichomes on the surface of the leaf can be seen with the naked eye most of the time. Figure 5 shows the leaves of the studied species where trichome density can be seen on their surface.

Microscopic examination of these 7 species revealed that the adaxial leaf surface generally has a lower density of trichomes compared to the abaxial surface, which has a higher density. On the adaxial surface of the leaf of *Cordia africana*, there are trichomes in the form of small protrusions that are sparse, while on the abaxial surface, the trichomes have a different shape and are densely placed inside the depressions, while long trichomes are rarely seen. In *Cordia alliodora*, *C. bicolor*, *C. decandra*, and *C. myxa* the type of trichome is similar on both surfaces, with the difference that they are scattered on the adaxial side and dense on the abaxial side. In the case of the 2 *Varronia* species, the trichomes are scattered on

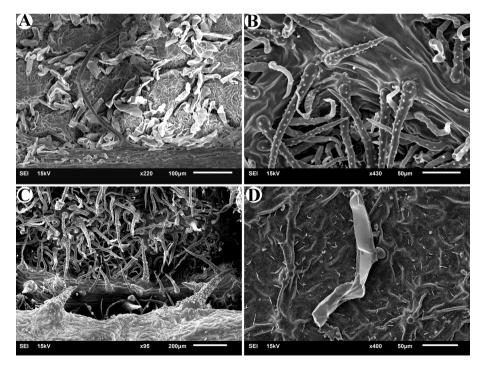


Figure 2. Non-glandular trichomes in studied species of *Cordia*. A, Abaxial surface in *Cordia africana*; B, abaxial surface in *Cordia alliodora*; C, abaxial surface in *Cordia decandra*; D, abaxial surface in *Cordia myxa*,

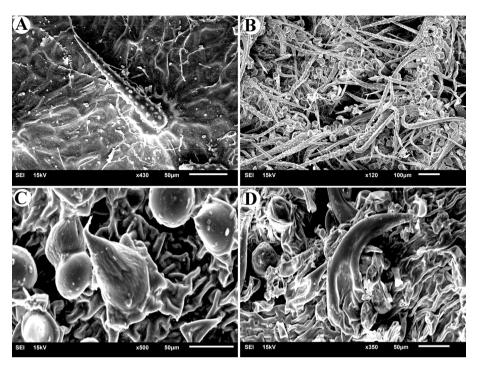


Figure 3. Non-glandular trichomes in studied species of *Varronia*. A, Adaxial surface in *Varronia bullata*; B, abaxial surface in *Varronia bullata*; C, adaxial surface in *Varronia guanacastensis*; D, abaxial surface in *Varronia guanacastensis*.

the adaxial surface of *V. bullata* and dense on the abaxial surface, but in *V. guanacastensis*, the trichomes are dense on both leaf surfaces, with the difference being that the type of trichome is different between the surfaces. Figure 6 shows the difference between trichome distribution on adaxial and abaxial leaf surfaces in all studied species.

Discussion

Our study on leaf trichomes within Cordiaceae highlights significant morphological diversity, underscoring the diagnostic value of trichomes in taxonomy. Trichomes were categorized as either glandular (exclusively in *Varronia* species) or non-glandular (present in both genera), establishing clear taxonomic distinctions between the 2 genera. The restriction of glandular trichomes to *Varronia* supports the value of trichomes as reliable taxonomic markers, reinforcing molecular evidence that separates Varronia from Cordia. Despite the limited number of species examined, these findings offer a foundation for further studies across Cordiaceae. A notable finding was the discovery of stellate trichomes in Cordia bicolor, a first report for this species and probably rare within Boraginales. Stellate trichomes, characterized by multiple arms emerging from a common base, were

observed solely in *Cordia bicolor* after an examination of over 100 Boraginales species (details in preparation). Figure 5 illustrates this unique stellate trichome, underscoring its taxonomic significance and its potential adaptive function.

Previous studies align with our findings on trichome diversity. Silva et al. (2023) examined leaf anatomy in 10 Varronia species from Brazil, identifying secretory and non-secretory trichomes as key taxonomic indicators. Similarly, Tölke et al. (2013) demonstrated variation in glandular and non-glandular trichomes among V. globosa Jacq. and V. leucocephala (Moric.) J.S. Mill., with unique glandular types and micropapillae-covered trichomes distinguishing each species. Demétrio et al. (2020) reported distinctive non-glandular trichomes and a single glandular type in V. polycephala Lam., a medicinal species, which also contained cystoliths and crystal sand idioblasts. These variations highlight trichomes as valuable taxonomic features and adaptive characters. While this study suggests a difference between Varronia and Cordia, the limited scope relative to the genera's size precludes definitive conclusions. Further sampling of more species is needed to confirm this distinction in leaf trichomes.

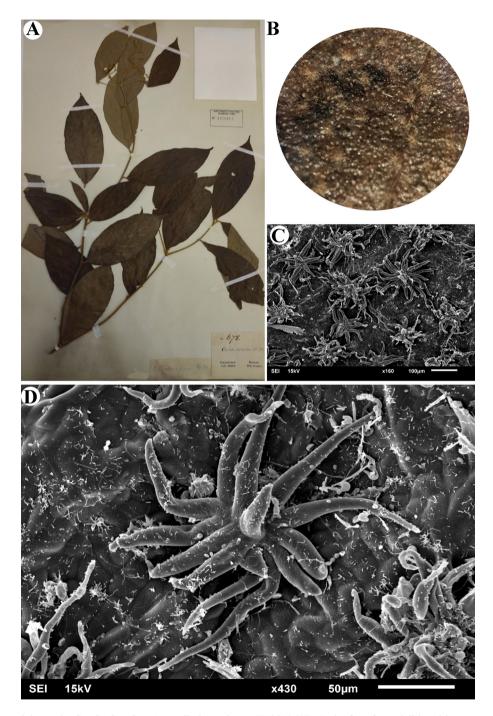


Figure 4. Stellate trichome in *Cordia bicolor*. A, studied specimen (W0010617); B, leaf surface visible with a normal magnification (X4); C, stellate trichomes are densely distributed on the leaf surface; D, stellate trichome with more than 10 arms.

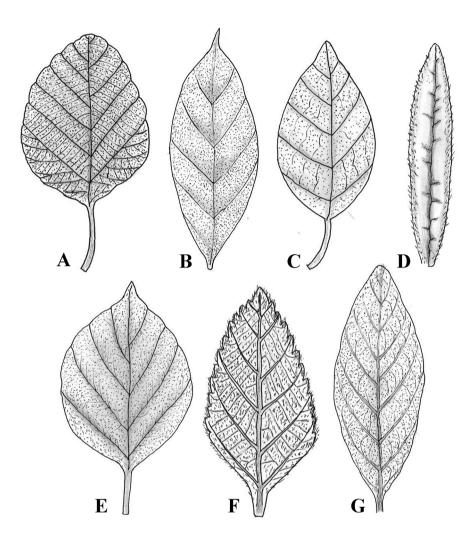


Figure 5. The distribution of trichomes on the adaxial leaf surface of the studied species of Cordiaceae. A, *Cordia africana*; B, *Cordia alliodora*; C, *Cordia bicolor*; D, *Cordia decandra*; E, *Cordia myxa*; F, *Varronia bullata*; G, *Varronia guanacastensis*.

Moreover, the distribution of trichomes, denser on the abaxial leaf surfaces, suggests adaptations to environmental pressures and provides additional taxonomic insight. Consistent trichome types on particular leaf surfaces across species indicate conserved characters, useful for classification within the family. This diversity, particularly in non-glandular trichomes that vary in shape, size, and density, emphasizes the evolutionary lability of trichomes and their dual roles in adaptation and taxonomy.

Our use of SEM enabled detailed trichome analysis, offering precise structural insights and enhancing taxonomic resolution. Nazari and Ghahremaninejad (2024, 2025) also found that trichome examination can verify generic separations within Boraginales, as demonstrated

in their study on Heliotropiaceae. Collectively, these findings underscore the morphological and taxonomic significance of trichomes, establishing them as key indicators in botanical classification.

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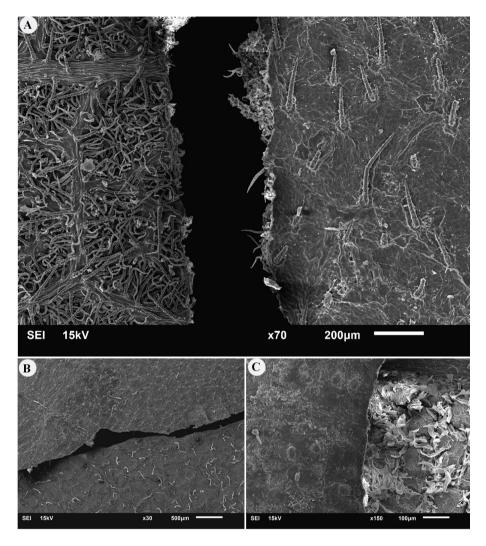


Figure 6. Differences in trichome distribution on adaxial and abaxial surfaces of some *Cordia* species. A, *Cordia alliodora*; B, *Cordia myxa*; C, *Cordia africana*.

specialist, for supervising the microscopic imaging of the fragments. Our thanks extend to W herbarium and B herbarium for sharing their extensive botanical resources.

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